DATE: MAY 5, 2004

TO: INTERESTED PARTIES

RE: NEW 130 – AUTO FERRIES

DESIGN AND BUILD CONTRACT NO. 00-6674

ADDENDUM NO. 5

This is to inform you of the following updates and changes to the Request for Proposals (RFP) for the above-referenced project:

PHASE I PREQUALIFICATION RFP Volume I A

Attached hereto and incorporated herein is a clarification regarding the RFP Introduction document.

All other terms and conditions remain unchanged. All qualified proposers will be required to acknowledge receipt of this Addendum on the Bid Form. All Addenda will become a part of the Contract.

Sincerely,

Tim McGuigan Director of Legal Services and Contracts

Attachment

ATTACHMENT TO ADDENDUM NO. 5

PHASE I PREQUALIFICATION RFP Volume I A

INTRODUCTION

VESSEL CONSTRUCTION AND VESSEL WARRANTY WORK IN WASHINGTON STATE Section 4

Regarding the requirement that the vessels be "constructed within the boundaries of the state of Washington", as re-stated in Section 4, WSF considers the following <u>additional</u> elements shall be within the intent of the in-state construction (and warranty work) requirement and thus shall apply to the project:

Additional Construction Activities

- 1. All vessel construction activities, including launching and drydocking, must be performed in the state of Washington, from the start of fabrication through Vessel Delivery to WSF;
- 2. Vessel Delivery must be made in Puget Sound; and
- 3. Sea Trials must be performed in Puget Sound.

(END)